

### **OUR SERVICES INCLUDE**

### Real Estate & Tenancy

- · Assisting in negotiation of renting office premises
- Advising on commercial leases and residential tenancy (e.g. landlord and tenant issues)

#### Intellectual Property (IP)

- Formulating IP protection strategies
- Advising on commercialization of IP
- Assisting in negotiation of IP licensing or transfer agreement
- Conducting searches and advising on registrability of trademarks
- Preparing and filing trademark applications
- Conducting maintenance and renewals of trademarks

# The Securities and Futures Commission (SFC) Regulation

- · Assisting in application for or acquisition of all SFC licenses and answering requisitions raised by SFC
- Assessing the qualifications for responsible officer (RO)
- Preparing compliance manuals and other necessary documents
- Advising on ongoing compliance with SFC regulations

# 🖺 Data Privacy

- Advising on data privacy compliance in the course of business
- Reviewing compliance with data privacy requirements
- Preparing documents relating to data privacy regulations (e.g. data protection guidelines, data protection statements)

# Restructuring & Insolvency

- Advising on debt structuring, re-financing framework and arrangements, disposals of assets
- Advising on bankruptcy and administrative proceedings
- Supporting creditors, debtors and liquidators in insolvency proceedings

#### Employment

- · Assisting in the design of the most effective employment remuneration package
- Advising on compliance with anti-discrimination regulations
- Preparing employment contracts and policies
- Conducting employment visa application and dependant visa application

# Litigation & Dispute Resolution

- Advising on the strategy at the pre-action stage of any litigation and arbitration
- Providing specific solutions related to compliance and risk analysis for contemplated transactions
- Advising on negotiation strategies and specific measures

#### **\$** Fintech

- Advising on application for Money Services Operators (MSO) license for currency exchange and payment companies
- Advising on application for Money Lenders License
- Advising on ongoing compliance issues

#### Mergers & Acquisitions

- Conducting pre-acquisition due diligence
- Perform post-acquisition risk assessment and integration
- Drafting share purchase agreements and shareholders' agreements
- Advising on mergers, acquisitions, company spin-offs and on transformations and asset transfers

#### Contractual Transaction

- Assisting in negotiation of any contractual matters
- Reviewing existing agreements or drafting new contracts



## 我们的服务包括

#### ⋒ 房地产及租赁

- 协助就租赁办公室的磋商
- 提供有关商业及住宅租赁 (如业主及租户事宜) 的意见

#### ♥ 知识产权

- 制定保护知识产权的策略
- 提供有关知识产权商业化的
- 协助就知识产权许可及转让 协议的磋商
- 查阅商标的可注册性及就此 提供意见
- 预备并提交商标申请
- 维护及重续商标

#### 证券及期货事务监察 委员会(证监会)规例

- 提供有关申请或取得所有证 监会牌照的意见,以及协助 回答证监会的提问
- 评核负责人员的资历
- 编制合规手册及其他所需
- 提供有关持续遵守证监会规 例的意见

# **型**数据私隐

- 提供有关业务过程中的数 据私隐合规性的意见
- 审阅数据私隐要求的合规 情况
- 编制有关数据私隐规定的 文件(如数据保障指引、 数据保障声明)

#### ● 重组及破产

- 提供有关债务架构、再融资 框架及安排、资产出售的意见
- 提供有关破产及行政程序的
- 支援在破产程序中的债权人、 债务人及清算人

#### ♣ 雇佣

- 协助设计最有效的雇佣薪酬 待遇方案
- 提供防止歧视条例合规性的 意见.
- 编制雇佣合约及政策
- 办理工作签证及受养人签证 的申请

#### ☑ 诉讼及解决争议

- 提供有关于任何诉讼及仲裁 开始前的策略意见
- 就拟进行交易提供有关合规 及风险分析的具体解决方案
- 提供有关谈判策略及具体措 施的意见

#### \$金融科技

- 提供有关货币兑换及缴费 服务公司申请金钱服务经 营者牌照的意见
- 提供有关申请放债人牌照 的音见
- 提供有关持续合规事宜的 意见

## **一** 并购及收购

- 进行收购前尽职调查
- 执行收购后风险评估及整合
- 草拟股份购买协议及股东协议
- 提供有关并购、收购、公司分 拆及转型、资产转让的意见

#### ● 合约交易

- 协助就任何合约事宜的磋商
- 审阅现有协议或草拟新合约